

JOHN L. CAMPBELL, Ph.D., CPA

Address

A329 Moore-Rooker Hall
J.M. Tull School of Accounting
University of Georgia
Athens, Georgia 30602-0001

Contact Information

Email: johnc@uga.edu
Phone: (706) 542-3595
Fax: (706) 542-3630

ACADEMIC POSITIONS

Professor (with tenure), University of Georgia, July 2020 – present
Visiting Professor, Renmin University of China, June 2020 – present
Associate Professor (with tenure), University of Georgia, July 2015 – June 2020
Assistant Professor, University of Georgia, July 2010 – June 2015
Graduate Assistant, University of Arizona, August 2007 – May 2010

EDUCATION AND PROFESSIONAL CERTIFICATIONS

Ph.D., Management (Major: Accounting; Minor: Finance), University of Arizona, 2010
M.S.A., Accountancy, Wake Forest University, 2001
B.S., Analytical Finance (with honors), Wake Forest University, 2001
Certified Public Accountant (certified in Illinois since 2001)

JOURNAL ARTICLES

- Campbell, J., H. Lee, H. Lu, and L. Steele. 2019. Express yourself: Why managers' disclosure tone varies across time and what investors learn from it. *Contemporary Accounting Research*, forthcoming.
- Campbell, J., J. Guan, O. Li, and Z. Zheng. 2019. CEO Severance Pay and Corporate Tax Planning. *Journal of the American Taxation Association*, forthcoming.
- Ayres, D., J. Campbell, J. Chyz, and J. Shipman. 2019. Do Financial Analysts Compel Firms to make Accounting Decisions? Evidence from Goodwill Impairments. *Review of Accounting Studies* 24 (4), 1214-1251.
- Campbell, J., M. DeAngelis, and J. R. Moon, Jr. 2019. Skin in the Game: Personal Stock Holdings and Investors' Response to Stock Analysis on Social Media. *Review of Accounting Studies* 24 (3), 731-779.
- Brockman, P., J. Campbell, H. Lee, and J. Salas. 2019. CEO Internal Experience and Voluntary Disclosure Quality: Evidence from Management Forecasts. *Journal of Business, Finance, and Accounting* 46 (3-4), 420-456.
- Campbell, J., M. Cecchini, A. Cianci, A. Ehinger, and E. Werner. 2019. Tax-Related Mandatory Risk Factor Disclosures, Future Profitability, and Stock Returns. *Review of Accounting Studies* 24 (1), 264-308.
- Baginski, S., J. Campbell, L. Hinson, and D. Koo. 2018. Do Career Concerns Affect the Delay of Bad News Disclosure? *The Accounting Review* 93 (2), 61-95.
- Call, A., J. Campbell, D. Dhaliwal, and J. R. Moon, Jr. 2017. Employee Quality and Financial Reporting Outcomes. *Journal of Accounting and Economics* 64 (1), 123-149.
- Campbell, J., and E. Yeung. 2017. Earnings Comparability, Accounting Similarities, and Stock Returns: Evidence from Peer Firms' Earnings Restatements. *Journal of Accounting, Auditing and Finance* 32 (4), 480-509.
- Cadman, B., J. Campbell, and S. Klasa. 2016. Are Ex-Ante CEO Severance Pay Contracts Consistent with Efficient Contracting? *Journal of Financial and Quantitative Analysis* 51 (3), 737-769.

- Campbell, J., J. Downes, and W. Schwartz, Jr. 2015. Do Sophisticated Investors use the Information provided by the Fair Value of Cash Flow Hedges? *Review of Accounting Studies* 20 (2), 934-975.
- Campbell, J., 2015. The Fair Value of Cash Flow Hedges, Future Profitability, and Stock Returns. *Contemporary Accounting Research* 32 (1), 243-279.
- Campbell, J., J. Hansen, C. Simon, and J. Smith, 2015. Audit Committee Stock Options and Financial Reporting Quality after the Sarbanes-Oxley Act of 2002. *Auditing: A Journal of Practice & Theory* 34 (2), 91-120.
- Campbell, J., H. Chen, D. Dhaliwal, H. Lu, and L. Steele, 2014. The Information Content of Mandatory Risk Factor Disclosures in Corporate Filings. *Review of Accounting Studies* 19 (1), 396-455.
- Campbell, J., J. Chyz, D. Dhaliwal, and W. Schwartz, Jr., 2013. Did the 2003 Tax Act Increase Capital Investments by Corporations? *Journal of the American Taxation Association* 35 (2), October 2013: 33-63.
- Campbell, J., D. Dhaliwal, and W. Schwartz, Jr., 2012. Financing Constraints and the Cost of Capital: Evidence from the Funding of Corporate Pension Plans. *Review of Financial Studies* 25 (3), 868-912.
- Campbell, J., D. Dhaliwal, and W. Schwartz, Jr., 2010. Equity Valuation Effects of the Pension Protection Act of 2006. *Contemporary Accounting Research* 27 (2), 469-536.

LITERATURE REVIEW

- Campbell, J., L. Mauler, and S. Pierce. 2019. A Review of Derivatives Research in Accounting and Suggestions for Future Work. *Journal of Accounting Literature* 42: 44-60.

BOOK CHAPTER

- Campbell, J., J. D'Adduzio, and J. Duchac. 2018. "The Use of Fair Value Accounting in Risk Management in Non-Financial Firms." *The Routledge Companion to Fair Value Accounting*. Ed. Gilad Livne and Garen Markarian. New York: Taylor & Francis Group. 155-178.

OTHER PUBLICATIONS

- Campbell, J., and W. Schwartz, Jr., 2011. Defined Benefit Plan Headache: Rule Changes Boost Volatility of Pension Cash Flow. *Journal of Corporate Accounting and Finance* 23 (1), 47-58.

- Aldhizer, G., T. Baker, J. Campbell, and D. Martin, 2002. When Earnings Management Becomes Fraud. *Internal Auditing* 17 (4), 14-21.

WORKING PAPERS

- "Investor Perceptions of Government Deregulation: Evidence from the Sarbanes-Oxley Act's Section 404" with Ben Hoffman and Jason Smith

- Revise and resubmit (4th round)

- "Trading Prior to the Disclosure of Material Information: Evidence from Regulation Fair Disclosure Form 8-Ks" with Brady Twedt and Ben Whipple

- Presented at the *Southeastern Schools Accounting Research Conference* (SESARC), Atlanta, GA
- Presented at the *American Accounting Association (AAA) Annual Meeting*, New York, NY

- Presented at the *Conference on Empirical Legal Studies (CELS)*, Duke University Law School, Durham, NC
- Presented at the *UTS Australian Summer Accounting Conference*, Sydney, New South Wales, Australia
- Under review (3rd round)

“The Effect of Mandatory Disclosure on Market Inefficiencies: Evidence from Financial Accounting Standards Board (FASB) Statement Number 161” with Urooj Khan and Spencer Pierce

- Presented at the *Hong Kong University of Science & Technology (HKUST) Accounting Research Symposium*, Hong Kong
- Presented at the *Conference for Financial Economics and Accounting (CFEA)*, New Orleans, LA
- Presented at *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Seattle, WA
- Presented at *American Accounting Association (AAA) Annual Meeting*, San Francisco, CA
- Under review (2nd round)

“Do Investors Adjust Financial Statement Ratios when Financial Statements Fail to Reflect Economic Substance? Evidence from Cash Flow Hedges” with Jenna D’Adduzio, Jimmy Downes, and Steve Utke

- Presented at the *Oklahoma State University Accounting Research Conference*, Stillwater, OK
- Presented at the *American Accounting Association (AAA) Southeast Regional Meeting*, Miami, FL
- Presented at the *PhD Colloquium Global Interdisciplinary Initiative*, Fordham University, New York, NY
- Presented at the *Conference on the Convergence of Financial and Managerial Accounting Research*, Temple University, Banff, Canada
- Presented at the *Southeastern Schools Accounting Research Conference (SESARC)*, Atlanta, GA
- Presented at the *American Accounting Association (AAA) Annual Meeting*, San Diego, CA
- Presented at the *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Austin, TX
- Presented at the *Contemporary Accounting Research Conference*, Ottawa, Canada
- Under review (2nd round)

“Do Financing Constraints lead to Incremental Tax Planning?: Evidence from the Pension Protection Act of 2006” with Nathan Goldman and Bin Li

- Presented at the *AAA American Taxation Association (ATA) Mid-year Conference*, New Orleans, LA
- Presented at the *European Accounting Association (EAA) Annual Congress*, Milan, Italy

- Presented at the 8th Conference on Current Research in Taxation, Munster School of Business and Economics, Münster, Germany
- Presented at the *American Accounting Association (AAA) Annual Meeting*, Washington, DC
- Presented at the *Conference for Financial Economics and Accounting (CFEA)*, New Orleans, LA
- Accepted for presentation at the *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Nashville, TN
- Revise and resubmit (2nd round)

“The Association Between Stock Liquidity and Financial Reporting Risk” with Jon Duchac, Derrald Stice, and Wei Shi

- Presented at the *European Accounting Association (EAA) Annual Congress*, Milan, Italy
- Revise and resubmit (2nd round)

“Information Asymmetry in Spinoffs: The Role of Incremental Disclosure” with Mike Ettredge, Feng Guo, and Zac Wiebe

- Presented at the *University of Arkansas Accounting Research Conference*, Fayetteville, AR
- Presented at the *American Accounting Association (AAA) Annual Meeting*, Washington, DC
- Presented at *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Seattle, WA

“Do Managers Bias Forecasts in Response to Current Earnings Announcement Surprises?” with Stephen P. Baginski, Patrick Ryu, and James Warren

- Presented at the *PhD Colloquium Global Interdisciplinary Initiative*, Fordham University, New York, NY
- Presented at *American Accounting Association (AAA) Annual Meeting*, San Francisco, CA
- Accepted for presentation at the *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Nashville, TN

“Do Managers’ Disclosure Costs outweigh Investor Demand for Information? Evidence from Derivatives Use” with Sean Cao, Hye Sun Chang, and Raluca Chiorean

- Presented at *Singapore Management University School of Accountancy Research (SOAR) Accounting Symposium*, Singapore
- Presented at the *European Accounting Association (EAA) Annual Congress*, Milan, Italy
- Presented at the *Southeastern Schools Accounting Research Conference (SESARC)*, Atlanta, GA
- Presented at the *American Accounting Association (AAA) Annual Meeting*, Washington, DC

“Towards a Risk-Neutral Disclosure Policy: The Role of Compensation in Management Forecast Quality” with Stephen P. Baginski, Robbie Moon, and James Warren

- Presented at the *American Accounting Association (AAA) Annual Meeting*, Washington, DC

- Presented at the *Center of Economic Analysis of Risk (CEAR) Conference*, Atlanta, GA

“Employee Quality and Firm Value: Evidence from Initial Public Offerings (IPOs)” with Robbie Moon, Patrick Ryu, and Biyu Wu

- Presented at the *American Accounting Association (AAA) Southeast Regional Meeting*, Savannah, GA
- Presented at *American Accounting Association (AAA) Annual Meeting*, San Francisco, CA

“U.S. Multinational Corporations’ Foreign Cash Holdings: An Empirical Estimate and its Valuation Consequences” with Dan S. Dhaliwal, Linda Krull, and Casey Schwab

- Presented at the *American Accounting Association (AAA) Annual Meeting*, Anaheim, CA
- Presented at the *Conference on Financial Economics and Accounting (FEA)*, Chapel Hill, NC
- Presented at the *AAA Financial Accounting and Reporting Section (FARS) Mid-year Conference*, Houston, TX

“Evidence on the Decision Usefulness of Fair Values in Business Combinations” with Justin Blann, Jonathan Shipman, and Zac Wiebe

“Number of Numbers: Does Quantitative Disclosure Reduce Uncertainty in Quarterly Earnings Conference Calls” with Xin Zheng and Dexin Zhou

WORKS IN PROGRESS

“Does Fair Value Disclosure Convey “New” Information that is Complementary to Book Value Disclosure?” with Cathy Shakespeare and Owen Davidson

“The Effects of Macroeconomic Uncertainty on the Ability of Executive Compensation to Induce Managers’ Risk-Taking” with Brian Cadman and Ryan Johnson

“The Impact of Bank Diversification on Lending” with Hailey Ballew and Mike Iselin

“Non-GAAP Revenue” with Kurt Gee and Zac Wiebe

“Decentralization, Groupthink, and Productivity: Evidence from the Social Networks of Accounting Researchers” with Wesley Mendes da Silva

MEDIA CITATIONS

External: Columbia Law School Blue Sky Blog (7/24/19); Hong Kong Economic Journal (7/31/2018); Atlanta Journal-Constitution Newspaper (11/21/17); Entrepreneur Magazine (9/22/17); National Public Radio (NPR), Morning Edition (3/3/17); SeekingAlpha (12/21/16); Bloomberg (7/18/16); Columbia Law School Blue Sky Blog (7/18/16)

Internal: Terry Takeaways Newsletter (Fall 2018); Arizona State University Business School magazine (Spring 2018); UGA Columns weekly newspaper (10/30/17); UGA Today daily newswire (9/21/17); University of Georgia Research quarterly magazine (Fall 2015)

REGULATORY CITATIONS

American Accounting Association (AAA)’s comment letter on the Financial Accounting Standard Board (FASB)’s Implementation Costs from Cloud Computing exposure draft (4/2018) (x2); American Accounting Association (AAA)’s comment letter on the

Financial Accounting Standard Board (FASB)'s Income Tax Disclosure exposure draft (9/2016) (x2); AAA's comment letter on the International Accounting Standard Board (IASB)'s Conceptual Framework (11/2015) (x2); Institute of Chartered Accountants in England and Wales (ICAEW)'s report titled "Reporting Business Risks: Meeting Expectations" (10/2011); Financial Accounting Standards Advisory Council (FASAC)'s topic on Other Comprehensive Income discussion (12/8/11)

ACADEMIC CITATIONS

Total 3 year citations (per Google Scholar): 489 (as of 3/9/2019)

Total Lifetime citations (per Google Scholar): 722 (as of 3/9/2019)

DOCTORAL STUDENT SUPERVISION (INITIAL PLACEMENT):

University of Georgia:

- Lisa Hinson, 2016, committee member (University of Florida)
- Jenna F. D'Adduzio, 2019, dissertation chair (University of British Columbia)
- James D. Warren, 2021, committee member (To be determined)
- Patrick Woong Ryu, 2021, dissertation chair (To be determined)
- Owen Davidson, 2022, dissertation chair (To be determined)
- Ryan Johnson, 2023, dissertation chair (To be determined)

External Committee Member:

- Zac Wiebe, 2018, University of Kansas (University of Arkansas)
- Jenny Guan, 2018, National University of Singapore (Monash University)

ACADEMIC PRESENTATIONS OF WORKING PAPERS

University of British Columbia (Vancouver, BC, Canada), May 2020 (*scheduled*)

Miami University (Ohio), February 2020 (*scheduled*)

University of North Carolina at Charlotte, January 2020 (*scheduled*)

Fordham University, November 2019

University of Southern California, October 2019

Pennsylvania State University, September 2019

University of Notre Dame, September 2019

The Hong Kong Polytechnic University, September 2019

University of Hong Kong, September 2019

Journal of Accounting, Auditing, and Finance Conference (Santiago, Chile), August 2019

Renmin University of China (Beijing, China), June 2019

Beijing Jiaotong University (Beijing, China), June 2019

University of Toronto, April 2019

Center for Economic Analysis of Risk (CEAR) Conference, April 2019

University of Tennessee, April 2019

Washington University in St. Louis, December 2018

Conference for Financial Economics and Accounting (CFEA), November 2018

Lehigh University, November 2018

FGV Business School at Sao Paulo (Brazil), July 2018

Journal of Business, Finance, and Accounting Conference (Dublin, Ireland), May 2018

Peking University, HSBC Business School (Shenzhen, China), May 2018

Florida Atlantic University, March 2018

Hong Kong University of Science & Technology (HKUST) Accounting Research Symposium, December 2017

University of Nebraska – Lincoln, November 2017
University at Buffalo, The State University of New York, October 2017
Virginia Polytechnic Institute and State University (Virginia Tech), September 2017
American Accounting Association (AAA) Annual Meeting (x2), August 2017
University of Tennessee, May 2017
Center for Economic Analysis of Risk (CEAR) Conference, March 2017
University of Arkansas, February 2017
University of Technology-Sydney (UTS) (Australia) Summer Accounting Conference,
February 2017
University of Connecticut, October 2016
University of Georgia, October 2016
Vanderbilt University, September 2016
American Accounting Association (AAA) Annual Meeting, August 2016
Southeastern Schools Accounting Research Conference (SESARC), July 2016
Journal of Accounting, Auditing and Finance Conference (Banff, Canada), June 2016
University of Kansas, April 2016
American Accounting Association (AAA) Southeast Regional Meeting, April 2016
University of Wisconsin – Madison, April 2016
Hong Kong University of Science & Technology, November 2015
National University of Singapore, November 2015
Singapore Management University, November 2015
Brigham Young University Accounting Symposium, November 2015
Texas A&M University, October 2015
University of Tennessee, May 2015
University of Arizona, April 2015
Florida State University, April 2015
Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2014
Conference on Financial Economics and Accounting (FEA), November 2013
Michigan State University, October 2013
University of Utah, October 2013
University of Georgia, September 2013
Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2013
University of Tennessee, September 2012
American Accounting Association (AAA) Annual Meeting, August 2012
Conference on Financial Economics and Accounting (FEA), November 2011
University of Georgia, October 2011
Georgia State University, October 2011
American Accounting Association (AAA) Annual Meeting, August 2011
University of Georgia, January 2011
Wake Forest University, November 2010
Indiana University – Bloomington, March 2010
University of Washington – Seattle, March 2010
Carnegie Mellon University, March 2010
University of Pennsylvania (Wharton), February 2010
Dartmouth College, February 2010
University of California at Los Angeles, February 2010

University of Michigan, February 2010
University of Georgia, February 2010
University of California at Berkeley, February 2010
University of Missouri at Columbia, February 2010
Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2010
University of Arizona, October 2009
University of Arizona, October 2008

Presentations by co-authors:

Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2020
(x2)

Contemporary Accounting Research Conference (Ottawa, Canada), October 2019
American Accounting Association (AAA) Annual Meeting, August 2019 (x3)
University of Washington – Seattle, April 2019
PhD Colloquium Global Interdisciplinary Initiative, Fordham University, April 2019
American Accounting Association (AAA) Southeast Regional Meeting, April 2019
Chapman University, March 2019
Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2019
(x2)

Conference for Financial Economics and Accounting (CFEA), November 2018
Review of Accounting Studies Conference, November 2018
Texas Christian University, September 2018
American Accounting Association (AAA) Annual Meeting (x4), August 2018
8th Conference on Current Research in Taxation, Münster, Germany, July 2018
University of Arkansas Accounting Research Conference, July 2018
Southeastern Schools Accounting Research Conference (SESARC), June 2018
European Accounting Association (EAA) Annual Congress (x3), May 2018
Florida State University, March 2018
American Taxation Association (ATA) Mid-year Meeting, February 2018
Financial Accounting and Reporting Section (FARS) Mid-year Meeting, January 2018
Singapore Management University School of Accountancy Research (SOAR)
Accounting Symposium (x2), December 2017
University of Texas at Dallas, October 2017
National Chengchi University (Taiwan), October 2017
Lehigh University, September 2017
Georgia State University, September 2017
American Accounting Association (AAA) Annual Meeting (x3), August 2017
Southeastern Schools Accounting Research Conference (SESARC), July 2017
Conference on the Convergence of Financial and Managerial Accounting Research,
Temple University, Banff, Canada, June 2017
PhD Colloquium Global Interdisciplinary Initiative, Fordham University, May 2017
American Accounting Association (AAA) Southeast Regional Meeting, April 2017
Oklahoma State University Accounting Research Conference, April 2017
University of California at Davis Accounting Research Conference, April 2017
Center for Economic Analysis of Risk (CEAR) Conference, March 2017
University of Georgia, February 2017
Journal of the American Taxation Association (JATA) Conference, February 2017

Financial Accounting and Reporting Section (FARS) Mid-year Meeting (x4), Jan. 2017
 Conference on Empirical Legal Studies (CELS), November 2016
 Financial Management Association (FMA) Annual Meeting, October 2016
 American Accounting Association (AAA) Annual Meeting (x2), August 2016
 Massachusetts Institute of Technology (MIT) Asia Conference in Accounting, July 2016
 American Accounting Association (AAA) Southeast Regional Meeting, April 2016
 University of Wisconsin – Madison, March 2016
 Financial Accounting and Reporting Section (FARS) Mid-year Meeting (x2), Jan. 2016
 National University of Singapore, November 2015
 American Accounting Association (AAA) Annual Meeting, August 2015
 Southeastern Schools Accounting Research Conference (SESARC), June 2015
 Canadian Academic Accounting Association (CAAA) Annual Meeting, May 2015
 University of Illinois Young Scholars Research Symposium, April 2015
 Rutgers University, December 2014
 University of Georgia, November 2014
 State University of New York – Buffalo, September 2013
 American Accounting Association (AAA) Annual Meeting, August 2013
 HKUST Accounting Research Symposium, December 2012
 Syracuse University, September 2012
 Lehigh University, September 2012
 American Accounting Association (AAA) Annual Meeting, August 2012
 Oklahoma State University, April 2012
 Auditing Section Mid-year Meeting, January 2012
 Texas Christian University, November 2011
 Texas Tech University, November 2011
 Utah State University, November 2011
 Lehigh University, November 2011
 University of Oklahoma, October 2011
 INSEAD Business School (France), October 2011
 University of Technology, Sydney, July 2011
 Ohio State University, April 2011
 University of Arizona, December 2010
 Singapore Management University, October 2010
 Macquarie University (Australia), August 2010
 American Accounting Association (AAA) Annual Meeting, August 2010
 University of Adelaide (Australia), March 2010
 National University of Singapore, January 2010
 University of Texas at Dallas, April 2009
 Oklahoma State University, October 2008

CONFERENCES ATTENDED (LAST 5 YEARS)

2020: Utah Winter Accounting Conference (UWAC), University of Utah, Salt Lake City, UT (*invited*)
 University of Technology-Sydney (UTS) (Australia) Summer Accounting Conference (*invited discussant*)
 Financial Accounting and Reporting Section (FARS) Mid-year Meeting (*scheduled*)

- Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference (*invited*)
- 2019: *Contemporary Accounting Research* Conference, Ottawa, Canada (*invited*)
- University of Notre Dame Accounting Research Conference, University of Notre Dame, South Bend, IN (*invited presenter*)
- Journal of Accounting, Auditing, and Finance* Conference, University of Chile, Santiago, Chile
- Colorado Summer Accounting Research Conference, University of Colorado, Aspen, CO (*invited*)
- Center for Accounting Research and Education (CARE) Conference, Washington, DC (*invited*)
- University of Minnesota Empirical Accounting Conference (*invited*)
- Center for Economic Analysis of Risk (CEAR) Conference, Georgia State University, Atlanta, GA (*invited presenter*)
- Midwest Finance Association (MFA) Annual Conference (*invited discussant*)
- Utah Winter Accounting Conference (UWAC), University of Utah, Salt Lake City, UT (*invited*)
- Financial Accounting and Reporting Section (FARS) Mid-year Meeting
- Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference (*invited*)
- 2018: Miami Recruiting and Research Rookie Camp
- Conference on Financial Economics and Accounting (FEA), Tulane University, New Orleans, LA
- Review of Accounting Studies* Conference, University of Notre Dame, South Bend, IN (*invited*)
- Contemporary Accounting Research* Conference, Banff, Canada (*invited*)
- University of Illinois at Chicago (UIC) Accounting Conference (*invited*)
- American Accounting Association (AAA) Annual Meeting
- Southeastern Schools Accounting Research Conference (SESARC)
- Journal of Accounting, Auditing and Finance* Conference, Korea University Business School (*invited discussant*)
- Journal of Business, Finance, and Accounting* Conference, University College Dublin, Dublin, Ireland (*invited presenter*)
- Chinese University of Hong Kong (CUHK) Accounting Research Conference, Hong Kong (*invited discussant*)
- University of California at Davis Accounting Research Conference, Davis, CA (*invited*)
- American Tax Association (ATA) / KMPG Doctoral Consortium, Faculty Participant (*invited panelist*)
- Financial Accounting and Reporting Section (FARS) Mid-year Meeting
- 2017: Hong Kong University of Science & Technology (HKUST) Accounting Research Symposium, Hong Kong (*invited presenter*)
- Contemporary Accounting Research* Conference, Québec City, Québec (*invited*)

- Review of Accounting Studies* Conference, IESE Business School, Barcelona, Spain (*invited*)
- American Accounting Association (AAA) Annual Meeting
- Southeastern Schools Accounting Research Conference (SESARC)
- Journal of Business, Finance, and Accounting* Conference, Hong Kong Polytechnic University, Hong Kong (*invited discussant*)
- University of California at Davis Accounting Research Conference, Davis, CA (*invited discussant*)
- Center for Economic Analysis of Risk (CEAR) Conference, The Effects of Formal and Informal Controls on Organizational and Market Risk, Georgia State University
- Journal of the American Taxation Association* (JATA) Conference
- University of Technology Sydney (UTS) Summer Accounting Conference, Sydney, NSW, Australia (*invited presenter*)
- Financial Accounting and Reporting Section (FARS) Mid-year Meeting
- Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference (*invited group discussion leader*)
- 2016: American Accounting Association (AAA) Annual Meeting
- Southeastern Schools Accounting Research Conference (SESARC)
- Massachusetts Institute of Technology (MIT) Asia Conference in Accounting, Xiamen, China (*invited discussant*)
- Journal of Accounting, Auditing and Finance* Conference, University of Calgary, Banff, Alberta, Canada (*invited presenter*)
- Journal of Business, Finance, and Accounting* Conference, UNC at Chapel Hill, Chapel Hill, NC (*invited*)
- American Accounting Association (AAA) Southeast Regional Meeting (*invited panelist*)
- Financial Accounting and Reporting Section (FARS) Mid-year Meeting
- Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference (*invited*)
- 2015: Miami Recruiting and Research Rookie Camp
- Brigham Young University (BYU) Accounting Research Symposium (*invited*)
- Center for the Economic Analysis of Risk (CEAR) Conference, The Impact of Social Norms on Organizational and Market Risk, Georgia State University (*invited discussant*)
- Review of Accounting Studies* Conference, London Business School, London, UK (*invited*)
- American Accounting Association (AAA) Annual Meeting
- Southeastern Schools Accounting Research Conference (SESARC)
- Conference to honor Mark Trombley, University of Arizona (*invited*)
- Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference (*invited*)

SERVICE
Profession:
 Editor:

- *Contemporary Accounting Research* (starting 2020 – present)

Editorial Board Member:

- *Contemporary Accounting Research* (2017 – ending 2020)
- *Journal of Business, Finance, and Accounting* (2016 – present)
- *Journal of Contemporary Management [Revista de Administracao Contemporane, Brazil]* (2018 – present)

Ad-hoc Reviewer:

The Accounting Review; Journal of Accounting and Economics; Contemporary Accounting Research; Review of Accounting Studies; Accounting, Organizations and Society; Journal of Finance; Journal of Financial and Quantitative Analysis; Management Science; Accounting and Business Research; Accounting Horizons; Asia-Pacific Journal of Risk and Insurance; Auditing: A Journal of Practice & Theory; European Accounting Review; Journal of Accounting, Auditing and Finance; Journal of Accounting and Public Policy; Journal of the American Taxation Association; Journal of African Business; Journal of Banking and Finance; Journal of Business, Finance, and Accounting; Journal of Business Research; Journal of Corporate Accounting and Finance; Journal of Empirical Legal Studies; Journal of Financial Markets; Journal of Financial Reporting; Journal of Information Systems; Journal of Management Accounting Research; Journal of Pension Economics and Finance; Managerial Auditing Journal; North American Journal of Economics and Finance

Conference Reviewer:

Contemporary Accounting Research (2017, 2018, 2019); *Journal of Business, Finance, and Accounting* (2017, 2018, 2019); *Review of Accounting Studies* (2015, 2016); *Journal of Accounting, Auditing and Finance* (2016); *Journal of the American Taxation Association* (2016, 2018); *Accounting, Organizations and Society* (2014); *Journal of Accounting and Public Policy* (2014); EAA Annual Congress (2017, 2018, 2020); FARS Mid-Year Meeting (2011 – 2019); AAA Annual Meeting (2011 – 2020); Chinese Accounting Professors' Association of North America (CAPANA) conference (2011)

Grants Reviewer:

Social Sciences and Humanities Research Council of Canada (SSHRC) Insight Grants Program (2013-2014); Research Grants Council (RCG) of Hong Kong, General Research Fund (2014, 2018, 2019); Swiss National Science Foundation (SFNS) Research Council Grants Program (2014)

Track Editor:

- Economic Consequences of Standard Setting area, AAA Annual Meeting, August 2020
- Executive Compensation and Governance area, FARS Midyear Meeting, January 2020
- Financial Reporting Quality area, AAA Annual Meeting, August 2014

Financial Accounting and Reporting Section's Best Dissertation Award Committee, Chair 2019-2020, Member 2018-2019

American Taxation Association's Early Career Development Committee, Member 2019-2020, Member 2018-2019

Member, Financial Reporting Policy Committee (FRPC), FARS Section, 2015 – 2018

- Principal co-author, Comment letter on International Accounting Standards Board's (IASB) *Conceptual Framework* Exposure Draft, November 2015
- Committee chair, 2016 – 2017
- Principal co-author, Comment letter on Financial Accounting Standards Board's (FASB) Income Tax Disclosure Exposure Draft, September 2016
- Co-author, Academic literature review commissioned by the Financial Accounting Standards Board (FASB), March 2017
- Comment on Conceptual Framework White Paper, June 2017
- Principal co-author, Comment letter on Emerging Issues Task Force (EITF) 17-A, May 2018

Member, Scientific Committee, European Accounting Association (EAA), Accounting and Governance Reviewer for EAA's Annual Congress, 2017, 2018, 2020

Member, FASB's Financial Reporting Issues Conference (FRIC) Planning Committee, for January 2018 conference

Member, *Journal of the American Taxation Association* Conference Committee, 2017-2018

External Letter Writer for Tenure & Promotion, University of Arizona, Lehigh University, Florida Atlantic University

Research Program Co-coordinator, FARS Section, AAA Annual Meeting, Chicago, IL, August 2015 (with Jake Thornock, University of Washington-Seattle)

Member, 2012-2014 AAA/Grant Thornton Doctoral Dissertation Awards for Innovation in Accounting Education Committee, American Accounting Association

Discussant:

- 2020 UTS (Sydney, Australia) Summer Australia Conference, February 2020
- 2019 Midwest Finance Association (MFA) Conference, Chicago, IL, March 2019
- 2019 FARS Conference, Seattle, WA, January 2019
- 2018 AAA Annual Meeting, Washington, DC, August 2018
- 2018 *Journal of Accounting, Auditing and Finance* Conference, South Korea, June 2018
- 2018 Chinese University of Hong Kong (CUHK) Accounting Research Conference, Hong Kong, HK, May 2018
- 2017 AAA Annual Meeting, San Diego, CA, August 2017 (x2)
- 2017 *Journal of Business, Finance, and Accounting* Conference, Hong Kong Polytechnic University, Hong Kong, HK, May 2017
- 2017 UC Davis Accounting Research Conference, Davis, CA, April 2017
- 2017 FARS Conference, Charlotte, NC, January 2017 (x2)
- 2016 AAA Annual Meeting, New York, NY, August 2016 (x2)
- 2016 MIT Asia Conference, Xiamen, China, July 2016
- 2016 AAA Southeast Regional Meeting, Atlanta, GA, April 2016
- 2016 FARS Conference, Newport Beach, CA, January 2016 (x3)
- 2015 CEAR Conference, Atlanta, GA, October 2015
- 2015 AAA Annual Meeting, Chicago, IL, August 2015
- 2014 FEA Conference, Atlanta, GA, November 2014
- 2014 AAA Annual Meeting, Atlanta, GA, August 2014, (x2)

- 2012 AAA Annual Meeting, Washington, DC, August 2012
- 2011 AAA Annual Meeting, Denver, CO, August 2011, (x2)
- 2011 FARS Mid-Year Meeting, Tampa, FL, January 2011
- 2010 AAA Annual Meeting, San Francisco, CA, August 2010
- 2010 FARS Mid-Year Meeting, San Diego, CA, January 2010

Moderator:

- 2016 FARS Mid-year Meeting, Newport Beach, CA, January 2016
- 2014 AAA Annual Meeting, Atlanta, GA, August 2014
- 2014 FARS Mid-year Meeting, Houston, TX, January 2014
- 2013 FARS Mid-year Meeting, San Diego, CA, January 2013

Panelist:

- 2018 American Taxation Association / KPMG Tax Doctoral Consortium, New Orleans, LA, February 2018
 - “The Review Process – Writing a Review & Converting an R&R”
- 2016 AAA Southeast Regional Meeting, Atlanta, GA, April 2016
 - “Effective Teaching Strategies for Intermediate Accounting”

Discussion Group Leader:

- 2019 FARS Mid-year Meeting Doctoral Consortium, January 2019
- 2017 Financial Accounting Standards Board (FASB) Financial Reporting Issues Conference, January 2017

Department:

Graduate (PhD Program) Director, July 2015 – present

Executive Committee, 2016 – present

Faculty Recruiting Committee, 2018-2019, 2017-2018, 2016-2017 (chair), 2015-2016 (chair)

Director Search Committee, 2014

Faculty Recruiting, Accounting Ph.D. Rookie Recruiting and Research Camp attendee (University of Miami), 2018, 2015, 2013, 2012

Member, Curriculum Committee, 2010 – present

Member, Awards Committee, 2012 – 2014

Organized and co-taught SAS training course to incoming doctoral students, Summer 2011, 2008, and 2007

College:

Member, Graduate Program Committee, Terry College, 2015 – present

Member, Sea Island Scholars Selection Committee, Terry Women’s Initiative, Terry College, University of Georgia, 2020, 2019, 2018, 2017

Instructor, Terry Business Academy, Summer 2019, Summer 2018

Member, Outstanding Teacher Award Selection Committee, 2016

Accounting department representative, Graduation Convocation, May 2015, May 2011

Member, Undergraduate Program Committee, 2014 – 2015

Member, Admissions Appeals Committee, 2013 – 2014

Two week-long accounting overview to prospective high school students, Summer 2013

Organized curriculum and taught M&A valuation techniques, Summer 2011

University:

Representative, University Council, July 2018 – present

Representative, Graduate Council, July 2018 – present

Member, Strategic Planning Committee, Graduate Council, July 2018 – present
Lecturer, UGA Honors College Lunchbox Lecture, 2020
Member, Richard B. Russell Excellence in Undergraduate Teaching Awards Selection Committee, 2018-2019
Participant, Strategic Planning 2025 town hall, 2018
Table Lead, Executive and Entrepreneurial Leadership Forum, 2019
Lecturer, UGA Honors College Lunchbox Lecture, 2017
Judge, Demosthenian-Phi Kappa Intersociety Debate, 2016
Presidential Scholarship for incoming doctoral students, reviewer, 2018-2019, 2019-2020
Roosevelt Scholars Faculty Mentor, Honors College, for Jesse Chan, Fall 2012

TEACHING EXPERIENCE

University of Georgia:

- Intermediate Financial Accounting II (x6), Avg. effectiveness ratings: 4.95 / 5.00
- Intermediate Financial Accounting III (x2), Avg. effectiveness ratings: 4.96 / 5.00
- Capital Markets Research, PhD Seminar (x3), Avg. effectiveness ratings: 5.0 / 5.0
- Directed Study in Accounting (Independent Study) (multiple)
- Dissertation Supervision (multiple)

University of Arizona:

- Advanced Financial Accounting, Avg. effectiveness ratings: 4.55 / 5.00

Wake Forest University:

- Introduction to Financial Accounting, Avg. effectiveness ratings 4.60 / 5.00
- Introduction to Managerial Accounting, Avg. effectiveness ratings 4.60 / 5.00

Renmin University of China (Beijing):

- Capital Markets Research, PhD Seminar (*scheduled*)

FGV Business School at Sao Paulo (Brazil):

- Academic Research Design, PhD Seminar

University of Tennessee:

- Guest Lecturer, Capital Market Research, PhD Seminar (x3)

HONORS, AWARDS, AND SOCIETIES

Ernst & Young (EY) Faculty Fellow, University of Georgia, 2013 – present
Student Career Development Award, University of Georgia, 2013 – present
Excellence in Reviewing Award, Financial and Accounting Reporting Section (FARS), American Accounting Association, 2016, 2017, 2019
Visiting Associate Professor, University of Hong Kong, 2019
Chinese Travel Grant Award, Big Data Research and Teaching (\$5,000), 2019
Distinguished Visitor, Monash University, Melbourne, Australia, 2018
Best Paper Award, *Review of Accounting Studies* Conference (\$5,000), 2018
Research Excellence Award, Terry College of Business, University of Georgia (\$1,000), 2018
Associate Professor, Graduate Faculty, University of Kansas, 2017-2018
Southeastern Conference (SEC) Travel Grant Award, University of Georgia, 2017
Percy B. Yeagan Outstanding Undergraduate Teacher of the Year, Tull School of Accounting, University of Georgia, Beta Alpha Psi, 2013, 2014, 2015, 2016
Terry-Sanford Research Award, University of Georgia, 2014, 2015, 2016
Outstanding Service Award, Financial and Accounting Reporting Section (FARS), American Accounting Association, 2015

Outstanding Teacher Award, Terry College of Business, University of Georgia, 2014
University of Georgia Research Award, Office of the Provost, 2014
UGA Lilly Foundation Teaching Fellowship (\$2,000), 2013-2015
Deloitte Foundation Doctoral Fellowship (\$25,000), 2009
Eller College Dean's Research Award, 2009
Eller College Dean's Service Award, 2009
Phi Beta Kappa (top 8% of graduating class), 2001
Beta Gamma Sigma (business scholarship society), 2001
Wall Street Journal Student Achievement Award (highest finance GPA), 2001
Golden Key Honor Society, 2001
Omicron Delta Kappa (leadership society), 2001
Mortar Board (scholarship, leadership and service society), 2001
Wake Forest University Graduate Assistantship (\$22,500), 2001
Financial Executives International (FEI) graduating senior award (\$1,000), 2001
William Louis Poteat Scholar (\$8,000 per year for four years), 1996-2000
Eagle Scout, 1996

CONSULTING

Wells Fargo Securities, Investment Banking Division, 2014-present

- Financial statement analysis / intermediate accounting for new analysts/associates

Expert Witness, 2016, 2018

- Deposed and cross-examined on matters related to US GAAP
- Represented defendants in both civil and criminal cases

Consulting, Primary Insight LLC, 2018

- Matters related to pension accounting recognition and presentation

LiveOffice LLC, provider of outsourced email archiving, 2009-2010

- Hybrid debt/equity accounting
- Derivatives and lease accounting

PRIOR ACCOUNTING AND PROFESSIONAL EXPERIENCE

Intern, *PaineWebber* (New York, NY, 1998), *Arthur Andersen* (Chicago, IL, 1999), *PwC* (Atlanta, GA, 2000), *First Union Securities* (Charlotte, NC, 2000)

Mergers and Acquisitions Analyst, *Investment Banking Division, Wachovia Securities, Wachovia Corporation*, Charlotte, NC, 2001

Sell-side and buy-side advisory services; valuation services; transaction services; worked sell-side on a divestiture for a large public company; worked buy-side on a sale for a private equity group

Senior Auditor, *PricewaterhouseCoopers LLP*, Greensboro, NC, 2002-2004

SEC expertise in financial services and manufacturing (audits, quarterly reviews, comment letters, registration statements, comfort letters); technical experience on pensions, compensation, derivatives, off-balance sheet entities, fair value accounting, segment reporting, and restructuring; managed staff of seven

Financial Reporting Manager, *Remington Arms Company, Inc.*, Madison, NC, 2004-2007

Reported to CFO; responsible for internal and external financial reporting; wrote Forms 10-K, 10-Q, 8-K, among others; prepared forecast and budget, as well as Board of Directors financial communications; responsible for four employees